



BURRUP HOLDINGS LTD
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13 June 2008

Media Release

Further to the media release dated 9 June 2008, Burrup Holdings Limited (**Burrup**) advises that it is awaiting further guidance from Apache Energy Limited (**Apache**) on the recent incident at Varanus Island and the expected timing of restoration of gas supply.

Due to the change in circumstances, Burrup will not accept applications made under the Prospectus dated 19 May 2008. Burrup also advises that the Institutional Bookbuild will not take place on Monday, 16 June and Tuesday, 17 June as originally contemplated under the Prospectus.

When further clarity is received from Apache on the expected timing for restoration of gas supply, Burrup will be in a position to provide an update on the timetable for the IPO and the issue of a supplementary prospectus. The supplementary prospectus will contain full details of the revised timetable for the IPO and include a new application form.

For further information please contact:

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